# **SPEAKERS PROFILE**



#### Joshua Corrigan Milliman

Joshua is a Principal at Milliman, where he leads Milliman's risk management services across the Asia-Pacific region. He is a specialist in enterprise risk management, spanning a wide range of geographies and industries including insurance, banking, and wealth management.

Joshua is a Fellow of the Actuaries Institute of Australia and the Institute and Faculty of Actuaries in the UK, a CFA Institute Charterholder, and a Chartered Enterprise Risk Actuary. He is an active

contributor to the actuarial and risk professions, having authoring numerous research papers and books, and is a regular speaker at various actuarial conferences. He is the Convenor of the Australian Risk Management Practice Committee of the Actuaries Institute.

Topic: Innovations in Integrating Operational Risk Measurement and Management



Marielle Theron Non –Executive Director Max Life Insurance

Marielle Théron is a Non-Executive Director on the Board of Max Life Insurance.

She is an actuary with over twenty five years' experience in management consulting and business development across Europe, Asia, Australia and New Zealand.

She is a founder and principal of Erlen Street, a Swiss consulting firm that specialises in strategic investment and management consulting solutions for clients in Europe and Asia.

Previously, Marielle was Head of Asia Business Development for Swiss Re's Life and Health Business Group. Prior to joining Swiss Re, Marielle was Executive Director of William M. Mercer in Singapore and an investment consultant at Mercer Australia. In New Zealand, Marielle was the Life Actuary for Tower Life.

Marielle is a Fellow of the Society of Actuaries and is a graduate of Université Laval in Québec City, Canada, with BSc degree in statistics and actuarial science.

#### Topic: Board View



Peeyush Dalmia Junior Partner - McKinsey

Peeyush Dalmia is a Junior Partner in the Mumbai office of McKinsey. Since joining the firm in 2003, he has worked extensively with financial services players in India, S.E.Asia and Middle East across business strategy, sales force stimulation, operations and organization. His specialization includes asset management, insurance and third party distribution

Mr. Dalmia is a leader in McKinsey's practice on Asset Management and Insurance across South East Asia. He has authored a number of articles including "Business impact of regulations in the Indian Asset

Management Industry: Playing in the new market place" He holds an MBA from the Indian Institute of Management, Calcutta where he was in the Director's merit list, and a B.Tech. in Mechanical Engineering from Jadavpur University

Topic: Risks and Opportunities in the Indian Insurance Sector



## Shally Gambhir Risk Officer of Canara HSBC Oriental Bank of Commerce Life Insurance

Shally Gambhir is the Chief Risk Officer of Canara HSBC Oriental Bank of Commerce Life Insurance, a joint venture providing life insurance solutions to customers of the three shareholder banks and is based in Gurgaon, India

He is responsible for developing and implementing the enterprise risk management framework in line with regulatory requirements and international best practices to support business and effective management of risk. He has over 15 years of experience partnering with business to design and establish risk governance frameworks and help manage risk. This includes previous assignments with financial services organizations like Fidelity Investments and American Express India. His core areas of

expertise include all domains of operational risk. Shally is a Certified Internal Auditor (CIA), Certified Information Systems Auditor (CISA) and Certified Fraud Examiner (CFE).

Topic: Adding Value to Business

**Brief on the Topic**: The topic will cover how various elements of an ERM framework can add value to the business and how ERM is closely aligned with business strategy and helping management take the right decisions.



## Rajeev Varma Managing Director, Research - Bank of America Merrill Lynch

Rajeev Varma joined Bank of America Merrill Lynch in 1998 and heads India Banking and Financial Institutional research sector also covering insurance and NBFCs. In addition he has management responsibilities for the mid cap team and few other sectors. He is also member of the Asiapac Financial Institutions research team. Prior to Merrill Lynch, Rajeev worked in an international brokerage as a Senior Analyst tracking the Banking and Finance, and Pharmaceuticals sectors.

From 1994 to 1997, he was a Senior Manager with an international investment bank, analyzing the Banking and Finance, Housing Finance, and Pharmaceutical industries.

Rajeev graduated with a BTech in Chemical Engineering from the Indian Institute of Technology, Delhi and MBA from the Faculty of Management Studies, Delhi University. Rajeev is fluent in Hindi and is based in Mumbai.

Topic: Insurance Industry in Asia Pacific

**Brief on the Topic**: The topic will cover on the life insurance sector with focus on how it is seen from an investor perspective, key issues investor perceive and our broad outlook. Will also give a brief macro overview of how we see the trends at the outset.



## Vineet Kumar Head Cat Perils Asia Hub, Senior Vice President Swiss Re Shared Services (India) Private Ltd.

Vineet is currently the HeadCat Perils Asia Hub at Swiss Re in Bangalore, where he manages a diverse team of engineers, statisticians and scientists to support Nat Cat underwriting and R&D forproperty underwriting desks at Swiss Re. He also had the opportunity to work at Swiss Re Armonk office in NY as an Expert Atmospheric Perils.

Before joining Swiss Re in 2012, Vineet was leading a team of researchers at AIR Worldwide, a catastrophe modeling company based in Boston. He has over 10 years of experience in catastrophe damage modeling for wind storms in US, Europe and Asia regions. He holds a PhD in Civil and Environmental Engineering from Cornell University.

Topic: Nat Cat Risk Assessment & Management

**Brief on Topic:** This topic will cover the basics of Nat Cat modeling and use of the model outputs in risk management. The lessons learnt from recent Nat Cat events in Asia will be presented.



#### Kunj Behari Maheshwari Consultant - Risk Consulting, Towers Watson

Kunj Behari Maheshwari is a Consultant with Towers Watson's Risk Consulting and Software business. Kunj joined Towers Watson's Delhi office in 2006. Since joining Towers Watson, Kunj has worked in a number of locations globally and has experience of working in diverse markets including Continental Europe, UK, South-East Asia and the Indian sub-continent.

Kunj is a former member of the Institute and Faculty of Actuaries (UK) working party on capital allocation within its enterprise risk management practice area, responsible for researching and providing guidance on methods of allocating capital to support strategic and day to day management of insurance companies. Kunj

is also a core member of internal Towers Watson initiatives responsible for developing intellectual capital for own risk and solvency assessment by life insurers.

Topic: Risk Management in the new normal



Kshitij Sharma Senior Consultant - Risk Consulting, Towers Watson

Kshitij Sharma is a senior consultant within Towers Watson's risk consulting practice and is member of the Towers Watson's risk management services from India.

Kshitij joined Towers Watson in 2004 and has since worked as a consultant to life insurance companies in multiple markets besides India, including UK, Spain, Japan, China, Singapore, Malaysia and Sri Lanka. Besides risk management, Kshitij has worked extensively on M&A transactions, calculation and review of embedded value, business planning, product pricing, statutory valuation and asset liability modelling.

Topic: Risk Management in the new normal