



# Institute of Actuaries of India

Statutory body established under an Act of Parliament

Unit No. F-206, 2nd Floor, F Wing, Tower II, Seawoods Grand Central,  
Plot no R-1, Sector 40, Nerul Road, Navi Mumbai - 400706  
+91 22 6243 3333 +91 22 6243 3322

## 41<sup>st</sup> India Fellowship Seminar

**Date: 13<sup>th</sup> & 14<sup>th</sup> June 2024, Thursday & Friday**

**Venue: Insurance Institute of India, 'G' Block, Plot No. C-46, Bandra - Kurla Complex, Bandra (East), Mumbai - 400 051.**

### Program Schedule

#### Day 1 - Thursday: 13<sup>th</sup> June 2024

| S.N | Time      | Sessions   | Presenters  | Chairperson/<br>Guide                       |
|-----|-----------|--|---|---|
|     | 0930-1000 | Registration   |   |   |
|     | 1000-1015 | Welcome Address  | <b>Mr. Rajesh Dalmia</b> , Chairperson, Advisory Group on Professionalism, Ethics & Conduct   |   |
| S01 | 1015-1110 | General Insurance Technical Case Study – <b>"Analyzing Solvency: Challenges and Strategies in the RBC Framework"</b> | <b>Mr. Deval Modi</b><br><b>Ms. Dipika Sureka</b><br><b>Ms. Sanchi Agrawal</b><br><b>Mr. Siddharth Gandhi</b>                               | <b>Mr. Rochak Garg, FIAI</b>                |
|     | 1110-1130 | <b>Networking Tea Break</b>  |   |   |
| S02 | 1130-1215 | Pension Professional Case Study - <b>"Revision of PCS"</b>   | <b>Ms. Divyaa Gopalan</b><br><b>Mr. Sachin Soni</b><br><b>Ms. Nirmalya Sil</b>  | <b>Mr. Ashok Kumar Garg, FIAI</b>           |
| S03 | 1215-1310 | Life Insurance Technical Case Study - <b>"Annuity product development"</b>   | <b>Mr. Sudhakar Malleshwaram</b><br><b>Ms. Priyanka Shah</b><br><b>Ms. Shilpa Gupta</b><br><b>Ms. Sonali Shah</b>                           | <b>Mr. Keyur Parekh, FIAI</b>               |
|     | 1310-1400 | <b>Networking Lunch Break</b>  |   |   |
| S04 | 1400-1455 | Life Insurance Professional Case Study - <b>"ABC's Dilemma - To DEF or Not to DEF"</b>                               | <b>Ms. Deepika Sachdeva</b><br><b>Ms. Dhvani Shah</b><br><b>Ms. Swati</b><br><b>Mr. Pulkit Sikri</b>  |   |
| S05 | 1455-1550 | Health Insurance Technical Case Study - <b>"Inclusive Health Insurance Product Development and Pricing Strategy"</b> | <b>Mr. Phani Krishna G.V.V.S.S.</b><br><b>Mr. Mufaddal Shabbir Trunkwala</b><br><b>Mr. Satya Narayan Yadaw</b><br><b>Mr. Devinder Kumar</b> |   |
|     | 1550-1605 | <b>Networking Tea Break</b>  |   |   |
| S06 | 1605-1635 | Session on IAI disciplinary process  | <b>Dr. Santosh Kakade, Prosecution Director, IAI</b>  |   |
| S07 | 1635-1730 | Pension Professional Case Study - <b>"Violation of PCS"</b>  | <b>Mr. Brij Bhushan Sharma</b><br><b>Mr. Ashok Kumar</b><br><b>Mr. Pratik Mohta</b><br><b>Mr. Rishav Kalia</b>                              | <b>Mr. Srinivasan Nagasubramanian, FIAI</b> |
|     | 1730-1740 | Closing Remarks – Day 1  | <b>Mr. Supriyo Chaki</b> , Secretary, AGPEC   |   |



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## Day 2 - Friday: 14th June 2024

| S.N | Time      | Sessions   | Presenters   | Chairperson /Guide                       |
|-----|-----------|--|--|--|
|     | 0930-0940 | Opening Remarks  | <b>Mr. Rajesh Dalmia</b> , Chairperson, Advisory Group on Professionalism, Ethics & Conduct                              |  |
| S08 | 0940-1045 | Professional videos - Case Study   | <b>Mr. Vivek Jalan &amp; Mr. B N Rangarajan</b> , Advisory Group on Professionalism, Ethics & Conduct                    |  |
|     | 1045-1100 | <b>Networking Tea Break</b>  |  |  |
| S08 | 1100-1205 | Professional videos - Case Study (continued)   | <b>Mr. Vivek Jalan &amp; Mr. B N Rangarajan</b> , Advisory Group on Professionalism, Ethics & Conduct                    |  |
| S09 | 1205-1300 | Life Insurance Technical Case Study - <b>"Expenses of Management Regulations"</b>  | <b>Ms. Tanvi Parekh</b><br><b>Mr. Baskar Theertharaman</b><br><b>Ms. Himanshee Agarwal</b><br><b>Mr. Debjyoti Lahiri</b> | <b>Mr. Venkatakrishna Narayana, FIAI</b> |
|     | 1300-1400 | <b>Networking Lunch Break</b>  |  |  |
| S10 | 1400-1500 | Session on Professionalism & Ethics  | <b>CA Uttam Prakash Agarwal</b>  |  |
|     | 1500-1515 | <b>Networking Tea Break</b>  |  |  |
| S11 | 1515-1600 | Health Insurance Technical Case Study - <b>"Adapting to Health Insurance Changes Pricing, Reserving, and Solvency Insights"</b>            | <b>Ms. Urmi Jain</b><br><b>Mr. Maheswaran Subramaniam</b><br><b>Ms. Archana Anjay Agarwal</b>                            |  |
| S12 | 1600-1655 | Life Insurance Technical Case Study - <b>"Utilization of Surplus in a With-Profits Life Insurance Company: Options and Considerations"</b> | <b>Mr. Karthikeya Sarma</b><br><b>Ms. Bharti Singla</b><br><b>Ms. Jinali Doshi</b><br><b>Mr. Chirag Garg</b>             |  |
|     | 1655-1700 | Closing Remarks  |  |  |